

2 October 2017, Budapest

Number of voting rights and the amount of registered capital at CIG Pannonia Life Insurance Plc.

CIG Pannonia Life Insurance Plc. (registered seat: H-1033 Budapest, Flórián tér 1.; company registration number: Cg. 01-10-045857; hereinafter: “Company”) meeting the rules set out in Clause 54 (9) of Act CXX of 2001 on the Capital Market hereby informs the capital market participants on the following.

The amount of the registered capital on 30 September 2017:

Share Series	Face Value (HUF/piece)	Number of pieces issued	Total face value (HUF)
Series „A”	40,-	63.283.203,-	2.531.328.120,-
Series „B” *	40,-	1.150.367,-	46.014.680,-
Series „C” *	40,-	730.772,-	29.230.880,-
Amount of the registered capital	-	-	2.606.573.680,-

Number of voting rights on 30 September 2017:

Share Series	Number of pieces issued	Number of voting rights	Voting rights per share	Total number of voting rights	Number of own shares without voting rights
Series „A”	63.283.203,-	62.179.197,-	1	62.179.197,-	1.104.006,-
Series „B”	1.150.367,-	1.017.034,-	1	1.017.034,-	133.333,-
Series „C”	730.772,-	530.772,-	1	530.772,-	200.000,-
Total	65.164.342,-	63.727.003,-	-	63.727.003,-	1.437.339,-

*The „B” and „C” types of interest bearing shares were automatically converted into ordinary shares on 11 September 2017 according to General Meeting resolutions No. 27/2012. (VIII.16.) and 28/2012. (VIII.16.) and the provisions of the investor information memorandum and the share conversation agreement. In accordance with the decision of the Board of Directors of 12 September 2017 on the capital increase effected by means of a private placement, 6,131,231 pieces of registered dematerialized “A” type ordinary shares representing voting rights of nominal value HUF 40 per each will be issued. According to General Meeting resolutions No. 27/2017. (IX. 26.) and 29/2017. (IX. 26.) 333,333 pieces of ordinary shares will be withdrawn. The registration by the Court of Registration, the creation of the shares and the admission of the shares to the stock exchange trading are in progress.

CIG Pannonia Life Insurance Plc.

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