

25 August 2017, Budapest

Number of voting rights and the amount of registered capital at CIG Pannonia Life Insurance Plc. at the date of convocation of the Extraordinary General Meeting

CIG Pannonia Life Insurance Plc. (registered seat: H-1033 Budapest, Flórián tér 1.; company registration number: Cg. 01-10-045857; hereinafter: “Company”) meeting the rules set out in Clause 3:272. § (3) a) of Act V of 2013 on the Civil Code hereby publishes the Number of voting rights and the amount of registered capital at CIG Pannonia Life Insurance Plc. at the date of convocation of the Extraordinary General Meeting (15 August 2017)

The amount of the registered capital on 15 August 2017:

Share Series	Face Value (HUF/piece)	Number of pieces issued	Total face value (HUF)
Series „A”	40,-	63.283.203,-	2.531.328.120,-
Series „B”	40,-	1.150.367,-	46.014.680,-
Series „C”	40,-	730.772,-	29.230.880,-
Amount of the registered capital	-	-	2.606.573.680,-

Number of voting rights on 15 August 2017*:

Share Series	Number of pieces issued	Number of voting rights	Voting rights per share	Total number of voting rights	Number of own shares without voting rights
Series „A”	63.283.203,-	62.179.197,-	1	62.179.197,-	1.104.006,-
Series „B”	1.150.367,-	1.150.367,-	1	1.150.367,-	0
Series „C”	730.772,-	730.772,-	1	730.772,-	0
Total	65.164.342,-	64.060.336,-	-	64.060.336,-	1.104.006,-

*According to the extraordinary announcement published by the Company on 23 August 2017 on the purchase of interest bearing shares, the number of C type own shares without voting rights has been increased to 200.000 pieces. So as at 25 August 2017 the total number of own shares without voting rights is 1.304.006, and the total number of voting rights is 63.860.336.

CIG Pannonia Life Insurance Plc.

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