

**Announcement of CIG Pannonia Life Insurance Plc.  
(registered seat: H-1033 Budapest, Flórián tér 1., company registry  
number: 01-10-045857)**

**CIG Pannonia Life Insurance Public Limited Company** (registered seat: H-1033 Budapest, Flórián tér 1.; company registry number: Cg.01-10-045857; hereinafter referred to as "**Issuer**") hereby informs the public that **the National Bank of Hungary has authorized with its resolution No. H-KE-III-435/2018, dated 14 September 2018 the publication of the Prospectus ("Prospectus") - and as well as the current announcement thereof -** prepared in accordance with the provisions of Act CXX of 2001 on the capital market ("Tpt"), Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements ("Prospectus regulation"). The Prospectus was prepared in order to introduce to Budapest Stock Exchange ("**Budapest Stock Exchange**") in "**Shares Premium**" Category those of the 23.466.020 pieces (that is twenty-three million, four hundred sixty-six thousand and twenty pieces) of registered dematerialized series "A" ordinary shares ("**Shares**") representing voting rights of nominal value of HUF 40 (that is forty Hungarian Forints) per share and HUF 350 (that is three hundred and fifty Hungarian Forints) issue price per share that were decided to be issued by the General Meeting of 30 January 2018 within the scope of the increase of the share capital of the Issuer. The Company will initiate the introduction of Shares to Budapest Stock Exchange 17 September 2018 or approximately around. The approval resolution of Budapest Stock Exchange on the introduction of shares is expected to be published 20 September 2018. The first trading day of the shares on Budapest Stock Exchange is most probable to be 21 September 2018. The Prospectus is being published 17 September 2018 on the website of the Company ([www.cigpannonia.hu](http://www.cigpannonia.hu)), on the website of Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)), further on the website of the National Bank of Hungary held for publishing announcements ([www.kozzetetelek.hu](http://www.kozzetetelek.hu)). Upon request, the Prospectus will be published in printed form at the Company's headquarters (H-1033 Budapest, Flórián tér 1.).

The drop-letters of the current announcement have a specific meaning regarding the Prospectus.

Budapest, 17 September 2018

Disclaimer: The resolution No. H-KE-III-435/2018 passed by the National Bank of Hungary has authorized solely the publication of the Prospectus in original, Hungarian language. The Issuer hereby informs the public that all information contained within the this announcement and the English version of the Prospectus is for information purposes only, and shall not be considered an official translation of the official communication referred to herein. This document does not include the integral wording of the official communication referred to herein, the original Hungarian language version of it remains to be the solely legally binding material in the subject matter. For further information, please do not hesitate to contact us.